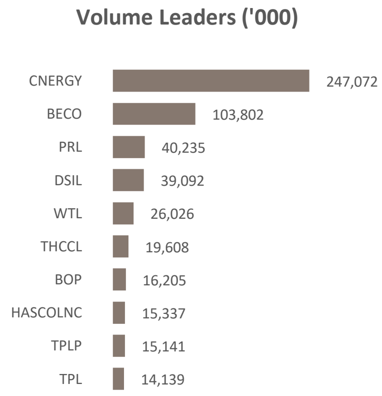
Thursday, August 13, 2026

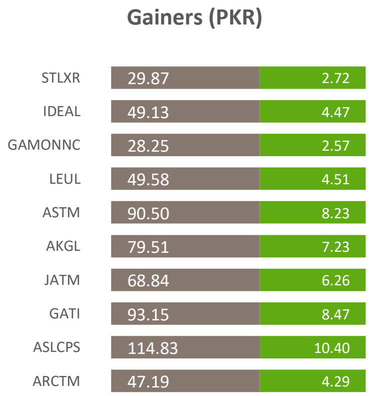
MARKET WRAP

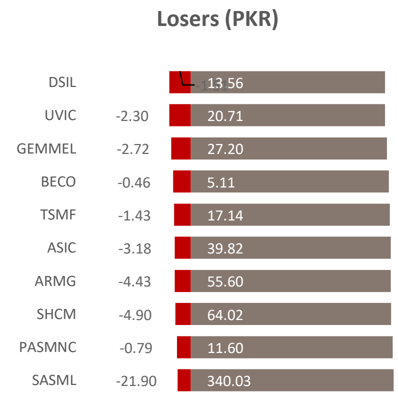
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
389 mn	▼ -0.11%	888 mn	▼ -0.14%	82 mn	▼ -0.20%	113 mn	▼ -0.14%	623 mn	▲ 0.02%
180,104.6	-206.61	108,838.0	-150.15	53,603.57	-109.40	252,988.2	-356.22	69,789.35	11.95

Market Summary

The stock market on Thursday remained volatile throughout the day and concluded the session in the red zone amid uncertainty prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 181,433.85 (1,122.64 points) and 180,035.92 (-275.29 points) respectively while closed at 180,104.61 by losing 206.60 points. PKR in today's interbank appreciated by Rs 0.0083 against USD and closed at Rs 277.6522. The value of shares traded during the day was Rs 36.639 billion. Market capitalization stood at around Rs20.079 trillion. Overall, trading volumes for the day increased to 888.09 million shares compared with Wednesday's tally of 741.10 million. CNERGY was the volume leader with 247.1 million shares, gaining Rs0.57 to close at Rs13.68. It was followed by BECO with 103.8 million shares, losing Rs0.46 to close at Rs5.11 and PRL with 40.2 million shares,gaining Rs5.93 to close at Rs76.73.







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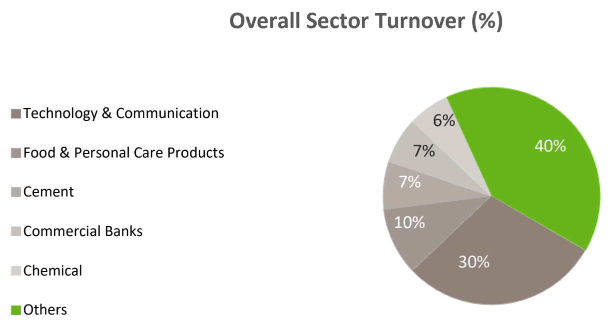

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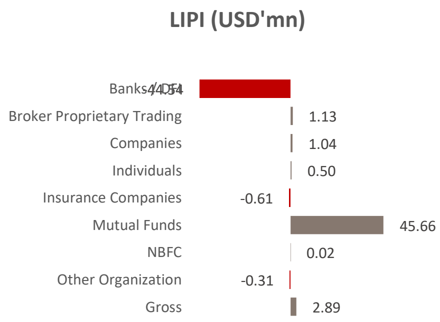
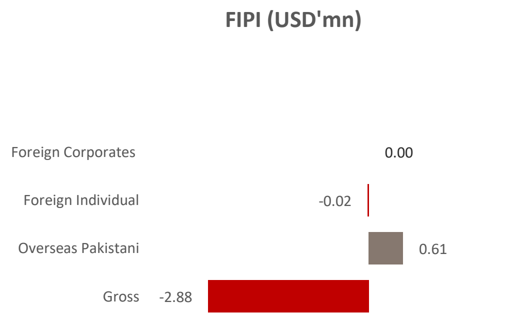




Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-1.06	0.44	0.02	-0.02	-0.29	0.02	-0.12	-0.04	-0.08	-0.10	-1.22
	Broker Proprietary Trading	-0.28	0.03	-0.05	0.03	-0.05	0.29	0.00	0.04	0.04	1.10	1.14
	Companies	1.22	-0.01	0.34	0.07	0.78	-0.93	-0.32	-0.04	-0.08	-0.00	1.04
	Individuals	-0.54	0.49	0.04	0.04	-1.07	0.67	0.66	0.36	0.25	-0.41	0.50
	Insurance Companies	-0.19	-0.11	-0.07	0.00	0.01	0.00	0.00	-	-0.00	-0.26	-0.61
	Mutual Funds	0.08	-0.27	-0.30	0.35	0.05	0.03	-0.25	-0.06	-0.17	2.88	2.35
	NBFC	0.00	0.01	-	-	-0.00	-0.00	0.00	-	-	0.00	0.02
	Other Organization	0.17	-0.33	-0.03	-0.03	0.04	0.00	-0.02	-0.04	-0.00	-0.08	-0.31
	LIPI Total	**-0.60**	**0.25**	**-0.06**	**0.45**	**-0.53**	**0.09**	**-0.03**	**0.24**	**-0.05**	**3.15**	**2.90**

(USD' mn)

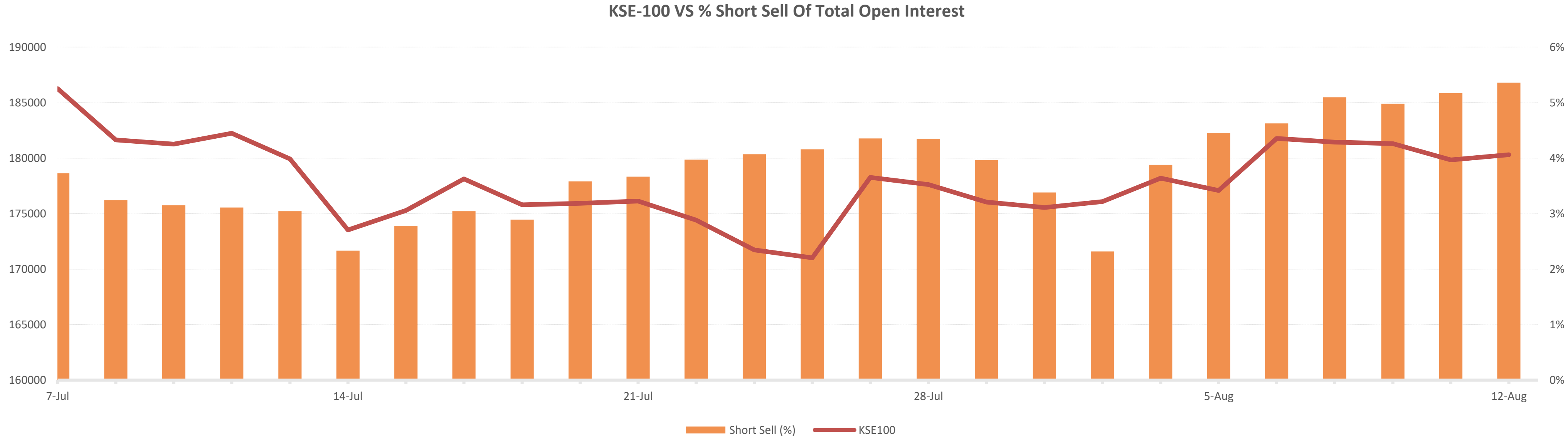
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-	-0.37	-	-0.08	-	-0.13	-	-0.17	0.04	-2.77	-3.48
	Foreign Individual	-	-	-	-	-	-	-	-	-	-0.02	-0.02
	Overseas Pakistani	0.60	0.12	0.06	-0.37	0.53	0.04	0.03	-0.07	0.01	-0.36	0.60
	Total	**0.60**	**-0.25**	**0.06**	**-0.45**	**0.53**	**-0.09**	**0.03**	**-0.24**	**0.05**	**-3.15**	**-2.90**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	12/Aug/26	UBL	Syed Abdul Sami	Executive	1,700	-	468.80	1,700	796,960
2	11/Aug/26	SHFA	Mr. Hubert	Senior Management	580	-	509.37	580	295,223

FUTURES OPEN INTEREST



Wednesday, August 12, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PRL-AUG	10,107	90.11%	4.45%	10,442	3.2% ▼
HBL-AUGB	307	68.97%	0.05%	22	1295.4% ▲
PIAHCLA-AUG	6,552	43.89%	3.46%	6,626	1.1% ▼
ATRL-AUG	134	43.86%	0.31%	149	10.2% ▼
PTC-AUG	2,237	39.04%	0.38%	2,412	7.3% ▼
NRL-AUG	267	25.59%	1.02%	284	5.8% ▼
GAL-AUG	170	22.37%	0.74%	146	15.8% ▲
CNERGY-AUG	9,788	11.69%	0.71%	8,989	8.9% ▲
FCCL-AUG	1,191	11.41%	0.14%	655	81.8% ▲
BECO-AUG	321	10.90%	0.07%	8	4186.7% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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